

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Chapter 11
LOCKWOOD HOLDINGS, INC., <i>et al.</i> ¹ Debtors.	§ Case No. 18-30197 (DRJ)
	§ Jointly Administered
	§

**SUMMARY OF FIRST AND FINAL FEE
APPLICATION OF IMPERIAL CAPITAL, LLC FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Name of Applicant:	Imperial Capital, LLC	
Applicant's Role in Case:	Investment banker to the Debtors and Debtors in Possession	
Date Order of Employment Signed:	March 21, 2018 [Docket No. 251]	
	Beginning of Period	End of Period
Time period covered by this Application:	02/21/2018	08/31/2018
Time period(s) covered by prior Applications:	N/A	N/A
Total amounts awarded in all prior Applications:	N/A	
Total amounts of fees and expenses requested in this Application:	\$1,263,400.68	
Total fees requested in this Application:	\$1,209,375.00	
Total amounts paid prior to this Application:	\$300,000.00	
Total amounts requested to be paid in this Application:	\$909,375.00	
Reimbursable expenses sought in this Application:	\$54,025.68	
Total expenses paid prior to this Application:	\$40,000.00	
Total expenses requested to be paid in Application:	\$14,025.68	
Total to be Paid to Priority Unsecured Creditors:	Unknown.	
Anticipated % Dividend to Priority Unsecured Creditors:	Unknown.	
Total to be Paid to General Unsecured Creditors:	Unknown.	
Anticipated % Dividend to General Unsecured Creditors:	Unknown.	
Date of Confirmation Hearing:	Unknown.	
Indicate whether plan has been confirmed:	No	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Lockwood Holdings, Inc. (9726); LH Aviation, LLC (6984); Piping Components, Inc. (0197); Lockwood International, Inc. (8597); LMG Manufacturing, Inc. (9468); Lockwood Enterprises, Inc. (6504); and 7807 Eagle Lane, LLC (7382).

AMOUNTS PAID PRIOR TO THIS APPLICATION:

Date / Docket	Month Covered	Fees	Expenses
NA	February 21 – March 21, 2018	\$75,000	\$20,000
NA	March 22 – April 21, 2018	\$75,000	
NA	April 22 – May 21, 2018	\$75,000	
NA	May 22 – June 21, 2018	\$75,000	
NA	May 22 – August 21, 2018		\$20,000
Total		\$300,000	\$40,000

**SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD OF FEBRUARY 21, 2018 THROUGH AUGUST 31, 2018**

Name	Position Title	Hours
Kenneth R. Morris	Managing Director	702.5
Rob Warshauer	Managing Director	13.0
Kyle Anderson	Vice President	16.0
Nick Huckins	Analyst	231.0

**HOURS BY PROJECT CATEGORY FOR
THE PERIOD FEBRUARY 21, 2018 THROUGH AUGUST 31, 2018**

Activity	Hours
Marketing Sale Process	325.0
DIP Process and Marketing	61.5
Cash Forecasting	164.5
Accounts Payable & Vendor Relations	18.5
Creditor Constituents Diligence / Communication	24.5
Site Visits	56.5
General Operations	123.5
Non-Working Travel	143.0
Fee Application	16.5

EXPENSE SUMMARY FOR THE PERIOD
FEBRUARY 21, 2018 THROUGH AUGUST 27, 2018

Expense Category	Service Provider (if applicable)	Total Expenses
Certified Document Charges		-
Computerized Research Services		-
Conference Charges		-
Consultants and Agents Fees		-
Courier Services		-
Court Costs		-
Court Reporter Fees		-
Document Reproduction Charges		-
Filing Fees and Related		-
General Communication Charges		-
Local – Food and Beverage Expenses		-
Local – Transportation Charges		-
Long Distance Charges		-
Supplies		-
Travel – Coach Air Fare		\$22,859.27
Travel – Food and Beverage Expenses		\$2,263.06
Travel – Standard Room Hotel Charges		\$18,114.52
Travel – Other Costs		\$2,422.24
Travel – Ground Transportation		\$8,366.59
TOTAL		\$54,025.68

**INFORMATION REGARDING IMPERIAL CAPITAL REQUEST FOR APPROVAL OF
ALL PROFESSIONAL FEES & EXPENSES**

Description	Date Invoiced	Period Covered	Fees & Expenses Requested		Fees & Expenses Paid		Unpaid Fees & Expenses		
			Fees	Expenses	Fees	Expenses	Fees	Expenses	Total
Monthly Fees & Expenses	10-Apr-18	Feb. 21, 2018 - April 21, 2018	\$150,000.00	\$20,000.00	\$150,000.00	\$20,000.00			
Monthly Fees & Expenses	24-Apr-18	April 22, 2018 - May 21, 2018	\$75,000.00		\$75,000.00				
Monthly Fees & Expenses	30-May-18	May 22, 2018 - June 21, 2018	\$75,000.00		\$75,000.00				
Monthly Fees & Expenses		June 22, 2018 - July 21, 2018	\$75,000.00				\$75,000.00		\$75,000.00
Monthly Fees & Expenses		July 22, 2018 - Aug. 21, 2018	\$75,000.00	\$20,000.00		\$20,000.00	\$75,000.00		\$75,000.00
Monthly Fees & Expenses		Aug. 22, 2018 - Aug. 27, 2018	\$9,375.00				\$9,375.00		\$9,375.00
Restructuring Transaction Fee		Feb. 21, 2018 - Aug. 27, 2018	\$750,000.00	\$14,025.68			\$750,000.00	\$14,025.68	\$764,025.68
Total Amounts			\$1,209,375.00	\$54,025.68	\$300,000.00	\$40,000.00	\$909,375.00	\$14,025.68	\$923,400.68

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In re:	§	Chapter 11
LOCKWOOD HOLDINGS, INC., <i>et al.</i> , ¹ Debtors.	§	Case No. 18-30197 (DRJ)
	§	Jointly Administered
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**FIRST AND FINAL FEE APPLICATION OF IMPERIAL CAPITAL, LLC FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

THIS APPLICATION SEEKS ENTRY OF AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE APPLICATION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A RESPONSE AND SEND A COPY TO THE MOVING PARTY. YOU MUST FILE AND SERVE YOUR RESPONSE WITHIN 21 DAYS OF THE DATE THIS APPLICATION WAS SERVED ON YOU. YOUR RESPONSE MUST STATE WHY THE APPLICATION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE APPLICATION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE APPLICATION AT THE HEARING.

A HEARING WILL BE HELD ON THIS MATTER ON SEPTEMBER 25, 2018 AT 10:45 A.M. (CT) BEFORE THE HONORABLE DAVID R. JONES, 515 RUSK STREET, COURTROOM 400, HOUSTON, TEXAS 77002.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEY.

Imperial Capital, LLC (“Imperial Capital” or “Imperial”), investment banker to Lockwood Holdings, Inc. and certain of its affiliates, the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits its First and Final Fee Application for Allowance of Compensation and Reimbursement of Expenses (the “Application”) in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Estate Professionals* [Docket No. 326] (the “Interim Compensation Order”) and the *Order Authorizing*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Lockwood Holdings, Inc. (9726); LH Aviation, LLC (6984); Piping Components, Inc. (0197); Lockwood International, Inc. (8597); LMG Manufacturing, Inc. (9468); Lockwood Enterprises, Inc. (6504); and 7807 Eagle Lane, LLC (7382).

the Retention of Imperial Capital, LLC to serve as the Debtors' Investment Banker, Effective as of February 21, 2018 [Docket No. 25] (the “Employment Order”). By this Application, Imperial seeks final approval of (i) \$1,209,375.00 in fees, comprised of (a) monthly advisory fees in the total amount of \$459,375.00 (six monthly fees of \$75,000.00 and a partial monthly fee of \$9,375.00) and (b) a restructuring transaction fee in the amount of \$750,000.00; and (ii) \$54,025.68 in expenses incurred from February 21, 2018 through August 31, 2018 (the “Application Period”), and payment of the balance of \$923,400.68 in fees and expenses incurred but unpaid during the Application Period. In support of this Application, Imperial Capital respectfully represents as follows:

JURISDICTION

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A) and (O).
2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

BACKGROUND

3. On January 18, 2018, Lockwood Holdings, Inc., LH Aviation, LLC, and Piping Components, Inc. filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. On January 24, 2018 (together with January 18, 2018, the “Petition Dates”), Lockwood International, Inc., Lockwood Enterprises, Inc., LMG Manufacturing, Inc., and 7807 Eagle Lane, LLC filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

4. Pursuant to Sections 1107 and 1108 of the Bankruptcy Code, the Debtors each remain in possession of their property and each is managing its business as a debtor in possession.

5. On February 20, 2018, the United States Trustee (the “U.S. Trustee”) appointed an official committee of unsecured creditors (the “Committee”), which was amended on March 2, 2018. [Docket Nos. 131 and 171]. No trustee or examiner has been appointed.

SUMMARY OF REQUEST

6. The Employment Order provides that, although Imperial is directed to file this fee application, the compensation and expense reimbursement sought herein shall be subject to review only pursuant to the standard set forth in section 328(a) of the Bankruptcy Code, and shall not be subject to any other standard of review, including, without limitation, the standard of review set forth in sections 330 or 331 of the Bankruptcy Code, provided, however, that the Court and the U.S. Trustee retained the right to review and object to the compensation and expense reimbursement payable to Imperial based on the reasonableness standards set forth in section 330 of the Bankruptcy Code

7. By this Application, Imperial seeks final approval of \$1,209,375.00 in fees for services rendered to the Debtors during the Application Period and \$54,025.68 in expenses incurred during the Application Period.

8. Pursuant to the Employment Order, Imperial has been paid \$300,000.00 in fees and \$40,000.00 in expenses incurred during the Application Period, covering the period Imperial's employment became effective (February 21, 2018) through August 31, 2018. Imperial hereby seeks payment of the outstanding balance of \$909,375.00 in fees and \$14,025.68 in expenses incurred by unpaid during the Application Period.

9. The payments received by Imperial Capital during the Application Periods are as follows:

- a) For February 21 through April 21, 2018: fees of \$150,000 and expenses of \$20,000. Paid April 10, 2018.
- b) For April 22, 2018 through May 21, 2018: fees of \$75,000. Paid April 24, 2018.
- c) For May 22, 2018 through June 21, 2018: fees of \$75,000. Paid May 30, 2018.
- d) For May 22, 2018 through July 21, 2018: expenses of \$20,000. Paid August 1, 2018.

10. During the Application Period, Imperial did not receive any payments or promises

of payment from any other source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between Imperial and any other person, other than members of the firm, for sharing of compensation to be received for services rendered in these cases.

11. The fees charged by Imperial in these cases were billed in accordance with its existing procedures in effect during the Application Periods.

12. Imperial Capital's detailed time records for professionals performing services for the Debtors during the Application Period and Imperial Capital's itemized records detailing expenses incurred on behalf of the Debtors during the Application Period are attached hereto as **Exhibits A and B**, respectively.

SERVICES RENDERED DURING THE APPLICATION PERIOD

13. Imperial Capital professionals expended a total of 933.5 hours during the Application Period. The Imperial employees who rendered professional services during the Application Period in these cases are as follows: Kenneth R. Morris and Rob Warshauer (Managing Directors), Kyle Anderson (Vice President) and Nick Huckins (Analyst).

14. Imperial respectfully submits that the professional services performed by Imperial were necessary and appropriate to the administration of the Debtors' chapter 11 cases. These services were in the best interests of the Debtors and other parties in interest. The compensation requested is commensurate with the complexity, importance, and natures of the problems, issues or tasks involved and reasonable under the standards of section 330 of the Bankruptcy Code.

15. Set forth below are descriptions of the services rendered by Imperial on the

Debtors' behalf, on a category by category basis:²

16. **Marketing Sale Process** includes activities relating to the sale of the Debtors' assets, including performing due diligence, preparation of solicitation materials (including a full virtual dataroom and confidential information memorandum ("CIM")), identifying, contacting potential buyers, assisting prospective buyers in conducting due diligence and providing updates to the Debtors, Creditors Committee and the DIP Lender on the process. Imperial Capital worked with the Debtors to identify and contact over 204 parties to solicit interest in any and all of the Debtors' assets. During the process, there were 65 non-disclosure agreements executed and subsequent confidential information provided. Imperial Capital professionals conducted numerous diligence calls, fulfilled requests and provided all available information requested by potential bidders. Imperial Capital spent substantial amounts of time and resources to canvas potential strategic and financial buyers to effectively market the Debtors' assets including over 20 site visits to various Lockwood locations. Imperial Capital was also the initial point of contact for all negotiations, documentation, and claim issues related to the non-designated asset sales.

17. **DIP Marketing Process** includes activities relating to the evaluation of the Debtors' assets, including performing due diligence, preparation of solicitation materials (including a full virtual data room), identifying, contacting potential lenders, assisting prospective lenders in conducting due diligence and providing updates to the Debtors and Creditors Committee.

18. **Cash Forecasting** includes activities relating developing and performing periodic updates to the 13 cash week forecast model, weekly forecast versus actual reporting and other

² The summary set forth below is qualified in its entirety by reference to the time and services detail attached hereto as Exhibit A.

related financial analysis, including distribution and regular discussions with the DIP Lender, Unsecured Creditors' Committee, and other parties of interest.

19. **Accounts Payable & Vendor Relations** includes activities relating to meeting with Debtors operations and accounting personnel to discuss pre-petition and post-petition invoice handling, develop reporting requirements and track accounts payable details to ensure proper payment and classification of payables.

20. **Creditor Constituents Diligence / Communication** includes activities relating to facilitating due diligence, responding to questions and discussing key case issues with the Debtors' creditor constituencies, including the advisors to the Creditors' Committee and the DIP Lender. Imperial Capital's involvement with the Debtors' creditor constituencies has included but was not limited to participating in frequent calls with various creditor constituencies with respect to diligence inquiries, sale updates, case administration, and discussions pertaining to various procedural and strategic matters.

21. **General Operations** includes all time spent attending, preparing for and drafting follow-up materials subsequent to the various court hearings and formal meetings associated with the chapter 11 process.

22. **Non-Working Travel** includes all required travel for attendance at court hearings or meetings with the Debtors, the Debtors' advisors, the Creditors Committee's advisors, the advisors to the DIP Lender, and meetings with potential buyers including site visits. It should be noted that 50% of Imperial Capital travel was spent reviewing current documents, emails, and diligence requests.

23. **Fee Application** includes all case administration related to the employment of Imperial Capital, including preparation of our application for employment and time and expense

records. This category also includes activities such as internal discussions and discussions with Debtors' counsel related to the preparation of court filings.

Benefit to the Debtors

24. During the Application Period, Imperial Capital assisted the Debtors with an evaluation analysis and marketing process for debtor in possession financing, reaching out to 27 potential sources of capital resulting in several proposals with one capital source having fully prepared loan documents for immediate closing.

25. Imperial Capital also assisted the Debtors in an evaluation analysis and marketing sales process of the Debtors' assets, reaching out to 204 potential interested parties, generating 65 signed non-disclosure agreements granting access to the Debtors' Virtual Data Room. Imperial also provided beneficial services to the Debtors by addressing all follow up inquiries regarding due diligence, conducting site visits to various Debtor properties, and negotiating and finalizing the terms of the sale of the Debtors' assets with numerous parties including three designated stalking horse bidders. Imperial Capital's efforts in this regard included analyzing and finalizing numerous bids and handling all logistics to effectuate a close. A hearing to approve the sale of substantially all of the Debtors' assets were held on August 28, 2018 and the Court entered various orders approving the sales.

26. All of the services for which final compensation is requested hereunder were rendered at the request of and solely on behalf of the Debtors, and not on behalf of any other entity.

EXPENSES INCURRED BY IMPERIAL CAPITAL

27. Section 330 of the Bankruptcy Code authorizes "reimbursement for actual, necessary expenses" incurred by professionals employed in a chapter 11 case. Accordingly, Imperial Capital seeks allowance for full reimbursement for expenses incurred in rendering

services to the Debtors during the Application Period in the amount of \$54,025.68. A schedule of the Expenses is attached hereto as **Exhibit B**.

28. Imperial Capital maintains the following policies with respect to Expenses:

- (a) No amortization of the cost of any investment, equipment, or capital outlay is included in the expenses. In addition, for those items or services that Imperial Capital purchased from or contracted with a third party (such as outside copy services), Imperial Capital seeks reimbursement only for the exact amount billed to Imperial Capital by the third party vendor and paid by Imperial Capital to the third party vendor.
- (b) Meals charged to the Debtors either were associated with (i) out-of-town travel; (ii) meetings at various Lockwood locations with the Debtors and other prospective buyers of the Debtors assets; or (iii) Imperial Capital employees working late on matters concerning the Debtors.
- (c) Charges for airline and train travel include the cost of each airline or train ticket used in connection with the provision of services to the Debtors.
- (d) Imperial Capital does not charge clients for Blackberry or other similar charges.

Notice

29. Imperial Capital has served this Application in accordance with the Interim Compensation Order. Any objections to this Application must be in writing and filed with the Court and served upon Imperial Capital and the Debtors.

No Prior Request

30. No prior request for the relief sought in this Application has been made to this or any other court.

WHEREFORE, Imperial Capital respectfully requests that this Court enter an order, substantially in the form attached hereto as **Exhibit C**, (i) allowing compensation on a final basis to Imperial of \$1,209,375.00 for services rendered to the Debtors during the Application Period; (ii) allowing and approving reimbursement to Imperial of \$54,025.68 in expenses incurred in connection with services rendered for the Debtors during the Application Period; (iii) authorizing

and directing the Debtors to pay \$909,375.00 in fees and \$14,025.68 in expenses to Imperial promptly following entry of an order approving this Application for the unpaid portion of fees and expenses sought herein; and (iii) granting such other and further relief as the Court may deem proper.

Dated: August 30, 2018

/s/Kenneth Morris

Kenneth R. Morris
Imperial Capital, LLC
277 Park Avenue 48th Floor
New York, NY 10172
Telephone: (212) 351-9700

**INVESTMENT BANKER TO THE
DEBTORS AND DEBTORS IN POSSESSION**

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 30th day of August, 2018, he caused a true and correct copy of the foregoing pleading to be served via CM/ECF on all parties who have subscribed for electronic notice in this case.

/s/ Jason S. Brookner

Jason S. Brookner

EXHIBIT A**(Itemized Time Records for Final Compensation Period)**

Ken Morris (Managing Director) - Hours		
Date	Description	Hours
2/21/2018	Discussion on EL and Rentention Application- EL signed Met discussed with Mark Spillard process, prelim rivew of data Review of BK filing documents with Rob and Kyle Discussed strategy with ML	1.5 2.0 2.0 0.5
2/22/2018	Draft RA reviewed with Rob and Kyle Met Lockwood team to review information gathering process Discussed reviesed EL with Kyle	2.0 1.0 0.5
2/23/2018	Preliminary review of data room with Mark Spillard update Review of current status with AR Review of Retention App with Kyle Brief discussion with MRC and Allied regarding process-interest LMG Windfern Review of DIP proposals from Arena and Lantern Travel back to NYC	2.0 1.5 0.5 0.5 0.5 3.0
2/26/2018	Travel to Houston Met with Lee Brown to discuss Inventory Review of current status of backlog with Mark Spillard Review of RA Discussed with ML strategy	3.0 1.5 1.5 0.5 1.5
2/27/2018	Review of current status on liquidity needs Review of specific information regarding LMG Windfern Spoke to Paul Deutch at Omni regarding VDR Discussed requirements for a DIP	1.0 0.5 1.0 1.0
2/28/2018	Data room review with Kyle Discussed with Amber Carson the RA Review of Retention App with Rob and Kyle Mark Spillard spoke to Score Group regarding process CAs sent to interested parties	2.0 0.5 0.5 1.0 1.0
TOTAL FEBRUARY 1, 2018 - FEBRUARY 28, 2018		34.0
Date	Description	Hours
3/1/2018	KM update call with R.Schrieber at Versa Capital KM spoke to Amber on RA and CA KM CA folder updates	0.5 0.5 0.5
3/2/2018	Strategy meeting and marketing process review KM CA folder review and update KM answered questions from M Day at Allied on LMG Windfern Building Review of RA with Rob and Kyle KM review of spread sheet(hours and marketing) updates	2.5 0.5 1.0 0.5 1.0
3/5/2018	KM Travel to NYC KM Travel to Houston Meeting to update data room information KM update call with Clearlake KM reviewed CA documents with AC at Gray Reed KM reviewed agenda with J.Bank regarding agenda for site visit KM ML call to discuss Inventory	3.0 3.0 1.5 0.5 0.5 0.5 0.5
3/6/2018	DIP proposal review use of proceeds KM spoke to Simons at OMB Valve on process KM reviewed process with Marc Herzstein at Allied KM spoke to Dan at MRC on process and pending proposal KM ML review of agenda for York Capital site visit KM met with Lee Brown to discuss Inventory KM follow up call with Mark Day at Allied KM spoke to Amber on RA and CA KM update call with Mark Shapiro KM meeting prep for York Capital site visit	0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5
3/7/2018	KM -ML met with J.Bank and reviewed Lockwood history KM site visit to LMG Windfern and Wallisville J.Bank York Capital met with teams KM follow up call with Mark Day at Allied	2.0 8.0 0.5
3/8/2018	KM -MS Data Room review KM review of MRC proposal for LMG	0.5 0.5
3/9/2018	KM Warren Valve/Allied site visit to LMG Windfern KM review of Lockwood Canada with Robust Resources KM final review of Data Room and updates with Omni Paul Deutch	2.0 1.0 0.5
3/11/2018	KM flight to NY	3.0
3/12/2018	KM flight to Houston Conference call DIP review KM -NH DIP analysis review KM CA folder updates KM - TIV LMG review with ML KM data room review with Balmoral KM DIP Analysis KM call with Chromatic Industries KM call with Greg White on DIP proposal	0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5
3/13/2018	KM met with MSH to discuss UCC comments to EL and RA KM Marketing Process calls and emails to interested parties Review of complete financial model KM-ML Conf Call with Balmoral KM- CA and Marketing Process updates KM-NH DIP Analysis review	4.0 1.0 1.0 0.5 0.5 0.5
3/14/2018	KM Marketing Process calls, emails to interested parties regarding information requests KM CA updates KM review of US Trustee comments to RA with AW	5.0 0.5 0.5

	KM NH DIP Analysis	1.0
3/15/2018	KM review of Wallisville operations with Lee Brown	0.5
	KM Marketing process, due diligence questions received and answered	5.0
	KM AW Gray Reed review of US Trustee comment to RA	0.5
	KM CA and Marketing Process update	0.5
	KM MS MSH meeting at Windfern with G Campbell to review current operations of LMG	2.0
3/16/2018	KM Marketing Process calls, emails to interested parties regarding information requests	4.0
	KM discussed DIP process and RA with Gray Reed team	0.5
	KM discussed Inventory valuation with Lee Brown regarding DIP	0.5
	KM Travel back to NYC	3.0
3/18/2018	KM Travel back to Houston	3.0
3/19/2018	KM site visit to LMG Windfern with Grupo Cunado	3.0
	KM Marketing process, due diligence questions received and answered	4.0
	KM discussed RA with MSH and RW	0.5
	KM update review on Inventory with Lee Brown	0.5
3/20/2018	KM call with M Lockwood regarding process update	0.5
	KM call with Arena regarding DIP proposal	0.5
	KM Marketing Process calls, emails to interested parties regarding information requests	4.0
	KM prep and conference call with York Capital	1.5
3/21/2018	KM Grupo Cunado Wallisville site visit	2.0
	KM site visit to Windfern with TWC Walworth	2.0
	KM prep and conference call with Balmoral and Lockwood team	2.5
	KM site visit to Windfern with Chromatic Industries	2.0
	KM Marketing process, due diligence questions received and answered	4.0
	KM DIP discussion with Arena	0.5
3/22/2018	KM site visit to LMG Windfern with DNOW	1.5
	KM Marketing Process calls, emails to interested parties regarding information requests	5.0
	KM CA folder updates	0.5
3/23/2018	KM DIP discussion with Mark Shapiro and Jason Brookner	0.5
	KM Marketing Process calls, emails to interested parties regarding information requests	4.0
	KM meeting with MS and L Brown on inventory and AR updates	1.0
	KM discussion with MSH and JB on DIP	0.5
	KM Travel to NYC	3.0
3/25/2018	KM Travel to Houston	3.0
3/26/2018	KM Marketing process, due diligence questions received and answered	4.0
	KM discussion update with Mike Lockwood	0.5
	KM NH DIP Analysis	1.0
	KM CA folder updates	0.5
3/27/2018	KM discussion strategy update with M.Shapiro, J Brookner and Rob Warshauer	1.0
	KM conference with Lockwood and York Legal on process	1.0
	KM Marketing Process calls, emails to interested parties regarding information requests	4.0
	KM prep and call with Stout Advisory	1.0
3/28/2018	KM Cash Collateral Hearing	3.0
	KM follow up meeting with M Shapiro and J Brookner	1.0
	KM Marketing process, due diligence questions received and answered	2.0
	KM Site visit to Wallisville - Callidus	3.0
	KM Travel to NYC	4.5
3/29/2018	KM Marketing Process emails and updates	2.0
	KM DIP Analysis	2.0

TOTAL MARCH 1, 2018 - MARCH 29, 2018**156**

Date	Description	Hours
4/2/2018	KM Marketing process, due diligence questions received and answered	3.0
4/3/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
	DNOW Site Visit	3.0
	DIP Analysis review with Rob and Kyle	2.0
4/4/2018	KM Marketing process, due diligence questions received and answered	2.0
	DIP Analysis review with Rob and Kyle	3.0
	KM Travel to Houston	3.0
4/5/2018	KM Marketing Process calls, emails to interested parties regarding information requests	4.0
	DIP Analysis review with Rob and Kyle	3.0
	KM Travel	3.0
4/8/2018	KM Travel	3.0
	KM and team meeting for DIP Hearing	4.0
4/9/2018	KM DIP Hearing	8.0
4/10/2018	KM Marketing process, due diligence questions received and answered	4.0
	KM Lockwood Group discussion	1.0
4/11/2018	KM Lockwood Group discussion	2.0
	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
4/12/2018	KM Marketing process, due diligence questions received and answered	3.0
	KM Lockwood Group discussion	2.0
4/13/2018	KM Marketing Process calls, emails to interested parties regarding information requests	1.0
	KM Lockwood Group discussion	1.0
	KM Travel	3.0
4/16/2018	KM Travel	3.0
	DIP Discussion	1.0
	KM Marketing Process calls, emails to interested parties regarding information requests	1.0
	Ridgeline Snyder Site Visit	3.0
4/17/2018	KM Marketing process, due diligence questions received and answered	2.5
	KM Lockwood Group discussion	1.0
4/18/2018	DIP Prep for Court	2.0
	Court Hearing	5.0
	KM Marketing Process calls, emails to interested parties regarding information requests	2.0
4/19/2018	KM Wallisville site visit- TWC Walworth	3.0
	KM UCC Update call	1.0
	Team meeting and prep on CIM	2.0
	KM Marketing Process calls, emails to interested parties regarding information requests	1.0
4/20/2018	KM Marketing process, due diligence questions received and answered	2.0
	Team meeting and prep on CIM	2.0
	KM Travel	3.0
4/22/2018	KM Travel	3.0
4/23/2018	Team meeting and prep on CIM	1.5

4/24/2018	KM Marketing process, due diligence questions received and answered KM Marketing Process calls, emails to interested parties regarding information requests KM meeting with M Lockwood CIM Review	2.0 3.0 1.0 2.0
4/25/2018	KM Marketing Process calls, emails to interested parties regarding information requests KM meeting with M Lockwood CIM Review	2.0 1.0 1.0
4/26/2018	KM UCC site visits to Windfern and Wallisville KM Marketing process, due diligence questions received and answered CIM Review	5.0 1.0 0.5
4/27/2018	KM Gulf Coast Mod site visit to Windfern KM Marketing Process calls, emails to interested parties regarding information requests KM meeting with OMB Valves	2.0 2.0 2.0
4/29/2018	KM Travel	3.0
4/30/2018	KM Marketing process, due diligence questions received and answered CIM Review	2.0 1.0

TOTAL APRIL 1, 2018 – APRIL 30, 2018**138.5**

Date	Description	Hours
5/2/2018	CIM Review KM Callidus Proposal Review Financial Model Review Projections KM Marketing process, due diligence questions received and answered	1.5 1.5 1.0 2.0
5/3/2018	Callidus Proposal Review KM Mike Lockwood business update CIM Review	3.0 2.0 1.0
5/4/2018	KM Marketing Process calls, emails to interested parties regarding information requests KM Mike Lockwood business update Financial Model Review Projections KM Marketing Process calls, emails to interested parties regarding information requests Callidus Lockwood Conference Call and prep	2.0 2.0 1.0 1.5
5/6/2018	KM Travel	3.0
5/7/2018	Team CIM and Teaser Review KM Marketing process, due diligence questions received and answered Callidus Model Review on terms	1.0 4.0 1.0
5/8/2018	Financial Model Review Projections Callidus KM Marketing Process calls, emails to interested parties regarding information requests	1.0 4.0
5/9/2018	Callidus Model Review on terms	1.0
5/10/2018	KM Marketing Process calls, emails to interested parties regarding information requests KM Marketing process, due diligence questions received and answered KM UCC weekly conference call Callidus call review on process due diligence MRC conference call regarding bid on LMG	4.0 4.0 1.0 1.0
5/11/2018	KM Marketing Process calls, emails to interested parties regarding information requests KM Travel	2.0 3.0
5/14/2018	KM Marketing process, due diligence questions received and answered	3.0
5/15/2018	KM Travel	3.0
	KM Intervale Capital site visit to LMG Windfern	3.0
5/16/2018	KM Marketing Process calls, emails to interested parties regarding information requests KM Marketing Process calls, emails to interested parties regarding information requests Callidus Term Sheet Discussion	2.0 4.0 1.0
5/17/2018	KM UCC weekly conference call with WF KM call with MRC KM call with Callidus regarding process anf Term Sheet	1.0 1.0 1.0
5/18/2018	KM Marketing process, due diligence questions received and answered KM follow up call with PNC on exit financing KM call with Colbeck on exit financing KM Marketing Process calls, emails to interested parties regarding information requests Callidus Term Sheet Discussion Update Review with Mike Lockwood	3.0 1.0 0.5 2.5 0.5 1.5
5/20/2018	KM Travel	3.0
5/21/2018	KM Marketing process, due diligence questions received and answered Update Review with Mike Lockwood LMG - TIV Review for Intervale	2.5 1.0 1.0
5/22/2018	KM Marketing Process calls, emails to interested parties regarding information requests KM Marketing process, due diligence questions received and answered KM follow up call with PNC on exit financing	2.0 3.0 1.0
5/23/2018	KM Marketing process, due diligence questions received and answered Update Review with Mike Lockwood	3.0 1.0
5/24/2018	KM Marketing Process calls, emails to interested parties regarding information requests LMG - TIV Review for Intervale	2.5 1.0
5/25/2018	KM Marketing Process calls, emails to interested parties regarding information requests KM Travel	3.0 3.0
5/28/2018	KM Travel	3.0
5/29/2018	KM Marketing process, due diligence questions received and answered	3.0
5/30/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
5/31/2018	KM Marketing process, due diligence questions received and answered	3.0

TOTAL MAY 1, 2018 - MAY 31, 2018**125.0**

Date	Description	Hours
6/1/2018	KM Marketing process, due diligence questions received and answered LMG - TIV Review for Intervale	3.0 1.0
6/3/2018	KM Travel	3.0
6/4/2018	KM Travel KM Marketing Process calls, emails to interested parties regarding information requests LMG - TIV Review for Intervale Dinner with Score Canerector Site Visit	3.0 1.0 3.0 3.0
6/5/2018	Score - Windfern Site visit	4.0 2.0

6/6/2018	KM, MLockwood, MSpillard, MShapiro meeting	2.0
6/7/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
6/8/2018	KM Marketing process, due diligence questions received and answered	3.0
6/10/2018	KM Marketing process, due diligence questions received and answered	3.0
6/11/2018	KM Travel	3.0
6/12/2018	KM Marketing Process calls, emails to interested parties regarding information requests	2.0
6/13/2018	KM Marketing process, due diligence questions received and answered	3.0
6/14/2018	KM Marketing Process calls, emails to interested parties regarding information requests	2.0
6/14/2018	Versa Due Diligence Conf Call and prep	3.0
6/15/2018	KM Marketing process, due diligence questions received and answered	4.0
6/15/2018	TWC conf call and prep	1.5
6/15/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
	TWC Terms review	2.0
	Callidus Terms review	1.0
6/18/2018	KM Travel	3.0
6/18/2018	KM Marketing process, due diligence questions received and answered	3.0
	call with Mike Lockwood regarding process	0.5
6/19/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
	call with Mike Lockwood regarding process	0.5
6/20/2018	IPPG Site Visit	4.0
6/20/2018	KM Marketing process, due diligence questions received and answered	2.0
	call with Mike Lockwood regarding process	0.5
6/21/2018	KM Marketing process, due diligence questions received and answered	3.0
	call with Mike Lockwood regarding process	0.5
6/22/2018	KM Marketing process, due diligence questions received and answered	3.0
	call with Mike Lockwood regarding process	0.5
6/24/2018	KM Travel	3.0
6/25/2018	KM Marketing process, due diligence questions received and answered	3.0
	call with Mike Lockwood regarding process	0.5
6/26/2018	KM Marketing Process calls, emails to interested parties regarding information requests	2.5
	call with Mike Lockwood regarding process	0.5
6/27/2018	KM Marketing process, due diligence questions received and answered	3.0
	call with Mike Lockwood regarding process	0.5
6/28/2018	KM Marketing Process calls, emails to interested parties regarding information requests	4.0
	call with Mike Lockwood regarding process	0.5
6/29/2018	KM Marketing process, due diligence questions received and answered	2.5
	KM Travel	3.0

TOTAL JUNE 1, 2018 - JUNE 29, 2018	114.0
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Date	Description	Hours
7/2/2018	KM Travel PHL-ORD-PHL	8.0
	Big Shoulders meeting prep	1.0
	Big Shoulders -Lockwood Meeting -Chicago	6.0
7/8/2018	KM Travel	3.0
7/9/2018	KM Marketing process, due diligence questions received and answered	4.0
	call with Mike Lockwood regarding process	1.0
7/10/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
	call with Mike Lockwood regarding process	0.5
7/11/2018	KM Marketing process, due diligence questions received and answered	3.0
	call with Mike Lockwood regarding process	0.5
7/12/2018	KM Marketing process, due diligence questions received and answered	2.5
	Callidus Terms review	1.0
	call with Mike Lockwood regarding process	0.5
7/13/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.5
	KM Travel	3.0
7/15/2018	KM Travel	3.0
7/16/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
	call with Mike Lockwood regarding process	0.5
7/17/2018	KM Marketing process, due diligence questions received and answered	3.0
7/18/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
	Versa Site Visit and dinner	5.0
7/19/2018	KM Marketing process, due diligence questions received and answered	2.5
7/20/2018	KM Marketing Process calls, emails to interested parties regarding information requests	2.5
	Travel	3.0
7/22/2018	Travel	3.0
7/23/2018	KM Marketing process, due diligence questions received and answered	3.0
7/24/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
7/25/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
7/26/2018	KM Marketing process, due diligence questions received and answered	2.5
7/27/2018	KM Marketing process, due diligence questions received and answered	3.0
	call with Mike Lockwood regarding process	0.5

TOTAL JULY 1, 2018 - JULY 27, 2018	84.5
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Date	Description	Hours
8/1/2018	KM Marketing Process calls, emails to interested parties regarding information requests	2.5
	call with Mike Lockwood regarding process	0.5
8/2/2018	KM Marketing process, due diligence questions received and answered	2.5
	call with Mike Lockwood regarding process	0.5
8/3/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
	Travel	3.0
8/6/2018	Travel	3.0
8/7/2018	Site Visit - Industrial Assets	4.0
8/8/2018	KM Marketing process, due diligence questions received and answered	3.0
	call with Mike Lockwood regarding process	0.5
8/9/2018	KM Marketing process, due diligence questions received and answered	3.0
8/10/2018	KM Marketing Process calls, emails to interested parties regarding information requests	3.0
	Travel	3.0
8/12/2018	Travel	3.0
8/13/2018	KM Marketing process, due diligence questions received and answered	3.0
	Auction Prep	1.0

8/14/2018	KM Marketing process, due diligence questions received and answered Auction Prep call with Mike Lockwood regarding process	2.0 1.0 1.0
8/15/2018	Auction	6.0
8/16/2018	Follow up meeting with York Capital	2.0

TOTAL AUGUST 1, 2018 - AUGUST 16, 2018	50.5
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Nick Huckins (Analyst) - Hours		
Date	Description	Hours
3/6/2018	Received excel information to run through financial model updates	0.5
3/7/2018	Discussed and incorporated Lockwood financials with James Lawrence	5.0
3/8/2018	Received inventory and AP information to run through model	4.0
3/9/2018	Created PowerPoint presentation for an overview of the DIP process	4.0
3/12/2018	Incorporated new info into financial model	4.0
3/13/2018	Met with James Lawrence, Mark Spillard, Ken Morris and Mark Shapiro about updates	3.0
3/14/2018	Worked through updates on DIP PowerPoint	1.0
3/14/2018	Financial model updated on Lockwood International and Lockwood Holdings	1.0
	Travel and Onsite Set-up	1.0
	Worked through updates on DIP PowerPoint	3.0
3/15/2018	Updated financials for Rotterdam, Sarnia, Edmonton and Wallisville	6.0
3/16/2018	Updated financials for Clute, Windfern and Gonzales	7.5
3/19/2018	Updated financials for Denver, Port Arthur	5.0
3/20/2018	Updated financials for the U.S. enterprise as a whole	4.0
3/22/2018	Updated PowerPoint for term sheet proposals from Lantern and Arena	2.0
3/26/2018	Received access to data room and started cleaning out to remove stale info	5.0
3/27/2018	Updated balance sheets for U.S. entities	7.5
3/28/2018	Started working on PowerPoint presentation for Lockwood, post-bankruptcy	4.5
3/29/2018	Worked through bankruptcy PowerPoint with new info on personal and cash flow	8.5

TOTAL MARCH 1, 2018 - MARCH 29, 2018	76.5
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Date	Description	Hours
4/2/2018	Worked through bankruptcy PowerPoint, updated financials and restructuring plan	10.0
4/3/2018	Worked through bankruptcy PowerPoint, updated financials and restructuring plan	2.5
4/4/2018	Worked through bankruptcy PowerPoint, updated financials and restructuring plan	4.0
	Worked through updates on DIP PowerPoint	4.5
4/5/2018	Received updated to incorporate for bankruptcy PowerPoint	1.0
	Worked through updates on DIP PowerPoint	7.5
4/6/2018	Worked through updates on DIP PowerPoint	1.5
4/10/2018	Marketing Process Meeting	1.0
4/11/2018	Created Lockwood teaser for the marketing process	1.0
4/12/2018	Started working on the CIM for marketing purposes	4.5
	Committee Call	1.0
	Received updated info on financials to incorporate into the CIM	7.0
4/13/2018	Received updated info on financials to incorporate into the CIM	6.0
4/17/2018	CIM Walk through w/Shapiro, Morris, Spillard, and Trenk	1.0
	Updated CIM to reflect changes from meeting	3.0
4/18/2018	Incorporated slides that broke down the business units	2.0
4/19/2018	Received updated info on financials to incorporate into the CIM	10.0
4/20/2018	Received updated info on financials to incorporate into the CIM	9.5
4/23/2018	Updated financials for Clute, Windfern and Gonzales	10.0
4/24/2018	Updated financials for Rotterdam, Sarnia, Edmonton and Wallisville	9.0

TOTAL APRIL 1, 2018 – APRIL 24, 2018	96.0
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Date	Description	Hours
5/1/2018	Met with Mark Spillard and updated CIM	0.5
5/2/2018	Met with Mark Spillard and updated CIM	0.5
5/3/2018	Committee Call	0.5
5/8/2018	Met with James Lawrence and updated CIM	8.5
5/9/2018	Met with Mark Shapiro and updated CIM	8.5
5/10/2018	CIM & Distribution	2.0
	Marketing Process calls, emails to interested parties regarding information requests	1.0
5/14/2018	Marketing Process calls, emails to interested parties regarding information requests	1.0
5/15/2018	Marketing Process calls, emails to interested parties regarding information requests	1.0
5/16/2018	Marketing process, due diligence questions received and answered	3.0
5/17/2018	Marketing process, due diligence questions received and answered	3.0
5/18/2018	Marketing process, due diligence questions received and answered	1.0
5/21/2018	Marketing Process calls, emails to interested parties regarding information requests	0.5
5/22/2018	Marketing process, due diligence questions received and answered	3.0
5/29/2018	Internal Update Call	1.0
5/30/2018	Data Room Clean-Up	0.5
5/31/2018	Committee Call	1.0

TOTAL MAY 1, 2018 – MAY 31, 2018	36.5
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Date	Description	Hours
6/6/2018	Committee Call	1.0

TOTAL JUNE 1, 2018 – JUNE 6, 2018	1.0
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Date	Description	Hours
8/15/2018	Court held auction	4.5
8/17/2018	Fee Application	3.0
8/18/2018	Fee Application	2.5
8/20/2018	Fee Application	3.0
8/21/2018	Fee Application	2.5
8/22/2018	Fee Application	2.5
8/23/2018	Fee Application	3.0

TOTAL AUGUST 1, 2018 - AUGUST 17, 2018	21.0
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**SITE VISITS BY GROUP FOR
THE PERIOD FEBRUARY 21, 2018 THROUGH AUGUST 27, 2018**

Groups
York Capital Management
DistributionNOW
TWC Walworth
Gulf Coast Modification
Calidus Capital Corporation
Chromatic
Grupo Cunado
Allied Capital
Intervale Capital
New Mill Capital
Clearlake/Floworks
Big Shoulders Capital
Industrial Assets
Robust Resources
Versa Capital Management
Score Valve Services
Canerector
IPPG
MRC Global
Keyera

EXHIBIT B**(Itemized Expense Records for Monthly Compensation Period)**

Employee	Expense Date	Expense Type	Amount
CF MORRIS	2/26/2018	Airfare	363.30
CF MORRIS	2/26/2018	Train	17.25
CF MORRIS	2/27/2018	Internet/Online Fees	11.99
CF MORRIS	2/27/2018	Hotel	199.51
CF MORRIS	2/27/2018	Dinner	23.43
CF MORRIS	2/28/2018	Snacks/Beverages	5.17
CF MORRIS	2/28/2018	Hotel	199.51
CF MORRIS	2/28/2018	Dinner	33.85
CF MORRIS	3/1/2018	Airfare	363.30
CF MORRIS	3/1/2018	Airline Fees	11.20
CF MORRIS	3/1/2018	Hotel	159.38
CF MORRIS	3/1/2018	Dinner	21.50
CF MORRIS	3/2/2018	Car Rental	325.31
CF MORRIS	3/2/2018	Hotel	145.08
CF MORRIS	3/2/2018	Dinner	28.96
CF MORRIS	3/3/2018	Internet/Online Fees	11.99
CF MORRIS	3/3/2018	Train	17.25
CF MORRIS	3/3/2018	Breakfast	4.32
CF MORRIS	3/3/2018	Snacks/Beverages	7.27
CF MORRIS	3/4/2018	Airfare	475.30
CF MORRIS	3/5/2018	Airline Fees	16.80
CF MORRIS	3/5/2018	Internet/Online Fees	11.99
CF MORRIS	3/5/2018	Hotel	210.98
CF MORRIS	3/5/2018	Train	17.25
CF MORRIS	3/6/2018	Hotel	210.98
CF MORRIS	3/6/2018	Breakfast	7.25
CF MORRIS	3/6/2018	Dinner	31.05
CF MORRIS	3/6/2018	Lunch	14.06
CF MORRIS	3/6/2018	Tolls/Road Charges	30.00
CF MORRIS	3/7/2018	Hotel	210.98
CF MORRIS	3/7/2018	Dinner	9.68
CF MORRIS	3/8/2018	Airfare	762.30
CF MORRIS	3/8/2018	Car Rental	323.42
CF MORRIS	3/8/2018	Internet/Online Fees	7.99
CF MORRIS	3/8/2018	Hotel	147.92
CF MORRIS	3/8/2018	Dinner	25.80
CF MORRIS	3/9/2018	Internet/Online Fees	11.99
CF MORRIS	3/9/2018	Dinner	19.47
CF MORRIS	3/9/2018	Snacks/Beverages	8.39
CF MORRIS	3/9/2018	Fuel	25.69
CF MORRIS	3/9/2018	Parking	2.00
CF MORRIS	3/11/2018	Airfare	363.30
CF MORRIS	3/11/2018	Internet/Online Fees	11.99
CF MORRIS	3/11/2018	Hotel	166.25
CF MORRIS	3/11/2018	Snacks/Beverages	3.00
CF MORRIS	3/11/2018	Train	17.50
CF MORRIS	3/12/2018	Snacks/Beverages	5.88
CF MORRIS	3/12/2018	Hotel	166.25
CF MORRIS	3/12/2018	Dinner	23.53
CF MORRIS	3/13/2018	Hotel	166.25
CF MORRIS	3/13/2018	Dinner	35.60
CF MORRIS	3/14/2018	Hotel	166.25
CF MORRIS	3/14/2018	Lunch	34.21
CF MORRIS	3/15/2018	Airfare	368.30
CF MORRIS	3/15/2018	Hotel	166.25
CF MORRIS	3/15/2018	Dinner	28.35
CF MORRIS	3/16/2018	Car Rental	344.17
CF MORRIS	3/16/2018	Snacks/Beverages	12.84
CF MORRIS	3/16/2018	Fuel	31.46
CF MORRIS	3/17/2018	Airfare	770.30
CF MORRIS	3/18/2018	Internet/Online Fees	13.99
CF MORRIS	3/18/2018	Hotel	223.58
CF MORRIS	3/18/2018	Snacks/Beverages	3.00
CF MORRIS	3/18/2018	Train	17.25
CF MORRIS	3/19/2018	Snacks/Beverages	6.58
CF MORRIS	3/19/2018	Hotel	223.58
CF MORRIS	3/19/2018	Dinner	19.00
CF MORRIS	3/20/2018	Airfare	396.30
CF MORRIS	3/20/2018	Hotel	223.58
CF MORRIS	3/20/2018	Dinner	25.81
CF MORRIS	3/20/2018	Snacks/Beverages	3.00
CF MORRIS	3/20/2018	Parking	5.00
CF MORRIS	3/21/2018	Hotel	223.58
CF MORRIS	3/21/2018	Dinner	14.03
CF MORRIS	3/22/2018	Breakfast	5.82
CF MORRIS	3/22/2018	Hotel	223.58
CF MORRIS	3/22/2018	Dinner	21.38
CF MORRIS	3/23/2018	Internet/Online Fees	13.99
CF MORRIS	3/23/2018	Car Rental	247.68
CF MORRIS	3/23/2018	Snacks/Beverages	13.84
CF MORRIS	3/23/2018	Fuel	25.42
CF MORRIS	3/24/2018	Airfare	652.30
CF MORRIS	3/25/2018	Internet/Online Fees	13.99
CF MORRIS	3/25/2018	Hotel	202.37
CF MORRIS	3/25/2018	Snacks/Beverages	3.00

CF MORRIS	3/25/2018	Train	17.50
CF MORRIS	3/26/2018	Airfare	391.30
CF MORRIS	3/26/2018	Snacks/Beverages	6.76
CF MORRIS	3/26/2018	Hotel	202.37
CF MORRIS	3/26/2018	Parking	2.00
CF MORRIS	3/27/2018	Hotel	202.37
CF MORRIS	3/27/2018	Dinner	24.53
CF MORRIS	3/27/2018	Dinner	24.39
CF MORRIS	3/28/2018	Hotel	202.37
CF MORRIS	3/28/2018	Dinner	13.43
CF MORRIS	3/28/2018	Dinner	4.75
CF MORRIS	3/28/2018	Parking	20.00
CF MORRIS	3/29/2018	Internet/Online Fees	13.99
CF MORRIS	3/29/2018	Car Rental	125.26
CF MORRIS	3/29/2018	Dinner	23.99
CF MORRIS	3/29/2018	Fuel	21.07
CF MORRIS	3/30/2018	Snacks/Beverages	6.86
CF MORRIS	4/4/2018	Hotel	165.10
CF MORRIS	4/4/2018	Snacks/Beverages	10.00
CF MORRIS	4/5/2018	Hotel	165.10
CF MORRIS	4/5/2018	Dinner	25.54
CF MORRIS	4/6/2018	Airfare	652.20
CF MORRIS	4/6/2018	Airfare	647.20
CF MORRIS	4/6/2018	Car Rental	166.32
CF MORRIS	4/6/2018	Dinner	18.39
CF MORRIS	4/6/2018	Snacks/Beverages	11.02
CF MORRIS	4/6/2018	Fuel	12.53
CF MORRIS	4/8/2018	Internet/Online Fees	9.99
CF MORRIS	4/8/2018	Hotel	223.59
CF MORRIS	4/8/2018	Snacks/Beverages	2.49
CF MORRIS	4/9/2018	Snacks/Beverages	3.75
CF MORRIS	4/9/2018	Lunch	7.50
CF MORRIS	4/9/2018	Snacks/Beverages	11.97
CF MORRIS	4/9/2018	Parking	8.00
CF MORRIS	4/9/2018	Parking	25.00
CF MORRIS	4/9/2018	Parking	10.00
CF MORRIS	4/9/2018	Hotel	223.59
CF MORRIS	4/10/2018	Dinner	23.96
CF MORRIS	4/10/2018	Hotel	223.59
CF MORRIS	4/10/2018	Snacks/Beverages	5.98
CF MORRIS	4/11/2018	Parking	12.00
CF MORRIS	4/11/2018	Dinner	18.12
CF MORRIS	4/11/2018	Airfare	622.20
CF MORRIS	4/11/2018	Hotel	223.59
CF MORRIS	4/12/2018	Dinner	17.20
CF MORRIS	4/12/2018	Hotel	223.59
CF MORRIS	4/13/2018	Snacks/Beverages	7.92
CF MORRIS	4/13/2018	Fuel	21.57
CF MORRIS	4/13/2018	Car Service	252.62
CF MORRIS	4/13/2018	Car Rental	322.10
CF MORRIS	4/14/2018	Internet/Online Fees	7.99
CF MORRIS	4/16/2018	Airfare	466.65
CF MORRIS	4/16/2018	Internet/Online Fees	11.99
CF MORRIS	4/16/2018	Hotel	144.25
CF MORRIS	4/16/2018	Train	12.94
CF MORRIS	4/17/2018	Hotel	144.25
CF MORRIS	4/17/2018	Dinner	19.15
CF MORRIS	4/17/2018	Lunch	4.96
CF MORRIS	4/18/2018	Hotel	144.25
CF MORRIS	4/18/2018	Dinner	21.40
CF MORRIS	4/18/2018	Parking	15.00
CF MORRIS	4/18/2018	Lunch	8.06
CF MORRIS	4/19/2018	Airfare	471.15
CF MORRIS	4/19/2018	Hotel	144.25
CF MORRIS	4/19/2018	Dinner	28.66
CF MORRIS	4/20/2018	Internet/Online Fees	10.49
CF MORRIS	4/20/2018	Car Rental	132.51
CF MORRIS	4/20/2018	Fuel	17.40
CF MORRIS	4/20/2018	Dinner	16.21
CF MORRIS	4/22/2018	Airfare	471.15
CF MORRIS	4/22/2018	Internet/Online Fees	10.49
CF MORRIS	4/22/2018	Hotel	158.23
CF MORRIS	4/22/2018	Parking	20.29
CF MORRIS	4/22/2018	Snacks/Beverages	5.23
CF MORRIS	4/22/2018	Train	13.12
CF MORRIS	4/23/2018	Snacks/Beverages	5.23
CF MORRIS	4/23/2018	Hotel	158.23
CF MORRIS	4/23/2018	Parking	20.29
CF MORRIS	4/23/2018	Dinner	18.40
CF MORRIS	4/24/2018	Hotel	158.23
CF MORRIS	4/24/2018	Parking	20.29
CF MORRIS	4/24/2018	Dinner	21.61
CF MORRIS	4/24/2018	Parking	2.25
CF MORRIS	4/25/2018	Hotel	158.23
CF MORRIS	4/25/2018	Parking	20.29
CF MORRIS	4/25/2018	Parking	7.50
CF MORRIS	4/26/2018	Airfare	471.15
CF MORRIS	4/26/2018	Car Service	189.46
CF MORRIS	4/26/2018	Hotel	158.23
CF MORRIS	4/26/2018	Parking	20.29
CF MORRIS	4/26/2018	Dinner	21.61
CF MORRIS	4/26/2018	Tolls/Road Charges	0.75
CF MORRIS	4/26/2018	Parking	7.50

CF MORRIS	4/27/2018	Internet/Online Fees	10.49
CF MORRIS	4/27/2018	Car Rental	213.58
CF MORRIS	4/27/2018	Fuel	25.24
CF MORRIS	4/27/2018	Snacks/Beverages	6.34
CF MORRIS	4/28/2018	Internet/Online Fees	5.99
CF MORRIS	4/29/2018	Airfare	471.15
CF MORRIS	4/29/2018	Internet/Online Fees	8.99
CF MORRIS	4/29/2018	Hotel	282.93
CF MORRIS	4/29/2018	Snacks/Beverages	3.73
CF MORRIS	4/29/2018	Train	12.94
CF MORRIS	4/29/2018	Parking	7.50
CF MORRIS	4/30/2018	Hotel	282.93
CF MORRIS	4/30/2018	Dinner	21.61
CF MORRIS	4/30/2018	Snacks/Beverages	10.34
CF MORRIS	4/30/2018	Parking	7.50
CF MORRIS	5/1/2018	Hotel	282.93
CF MORRIS	5/2/2018	Airfare	467.40
CF MORRIS	5/2/2018	Hotel	282.93
CF MORRIS	5/2/2018	Snacks/Beverages	6.88
CF MORRIS	5/2/2018	Parking	22.50
CF MORRIS	5/2/2018	Dinner	9.88
CF MORRIS	5/3/2018	Hotel	282.93
CF MORRIS	5/3/2018	Dinner	7.94
CF MORRIS	5/4/2018	Airfare	467.40
CF MORRIS	5/4/2018	Internet/Online Fees	10.49
CF MORRIS	5/4/2018	Car Rental	238.14
CF MORRIS	5/4/2018	Car Service	189.46
CF MORRIS	5/4/2018	Fuel	22.06
CF MORRIS	5/4/2018	Snacks/Beverages	6.10
CF MORRIS	5/5/2018	Internet/Online Fees	5.99
CF MORRIS	5/6/2018	Internet/Online Fees	11.99
CF MORRIS	5/6/2018	Hotel	184.88
CF MORRIS	5/6/2018	Parking	17.86
CF MORRIS	5/6/2018	Dinner	16.96
CF MORRIS	5/7/2018	Hotel	184.88
CF MORRIS	5/7/2018	Parking	17.86
CF MORRIS	5/7/2018	Snacks/Beverages	4.66
CF MORRIS	5/8/2018	Hotel	184.88
CF MORRIS	5/8/2018	Parking	17.86
CF MORRIS	5/8/2018	Dinner	28.16
CF MORRIS	5/8/2018	Snacks/Beverages	30.28
CF MORRIS	5/9/2018	Hotel	184.88
CF MORRIS	5/9/2018	Parking	17.86
CF MORRIS	5/9/2018	Snacks/Beverages	14.13
CF MORRIS	5/10/2018	Airfare	414.15
CF MORRIS	5/10/2018	Breakfast	7.99
CF MORRIS	5/10/2018	Hotel	147.40
CF MORRIS	5/10/2018	Parking	24.36
CF MORRIS	5/10/2018	Fuel	16.30
CF MORRIS	5/10/2018	Fuel	19.78
CF MORRIS	5/11/2018	Internet/Online Fees	10.49
CF MORRIS	5/11/2018	Car Rental	234.82
CF MORRIS	5/11/2018	Car Service	220.37
CF MORRIS	5/11/2018	Fuel	13.59
CF MORRIS	5/11/2018	Snacks/Beverages	2.03
CF MORRIS	5/11/2018	Dinner	9.31
CF MORRIS	5/11/2018	Breakfast	7.03
CF MORRIS	5/12/2018	Airfare	467.40
CF MORRIS	5/12/2018	Airline Fees	44.25
CF MORRIS	5/15/2018	Internet/Online Fees	10.49
CF MORRIS	5/15/2018	Hotel	168.55
CF MORRIS	5/15/2018	Parking	17.86
CF MORRIS	5/15/2018	Train	15.52
CF MORRIS	5/15/2018	Lunch	21.34
CF MORRIS	5/15/2018	Parking	6.30
CF MORRIS	5/16/2018	Hotel	168.55
CF MORRIS	5/16/2018	Parking	17.86
CF MORRIS	5/16/2018	Lunch	14.80
CF MORRIS	5/16/2018	Snacks/Beverages	35.90
CF MORRIS	5/17/2018	Airfare	469.65
CF MORRIS	5/17/2018	Hotel	168.55
CF MORRIS	5/17/2018	Parking	17.86
CF MORRIS	5/17/2018	Dinner	16.24
CF MORRIS	5/18/2018	Internet/Online Fees	10.49
CF MORRIS	5/18/2018	Car Rental	110.58
CF MORRIS	5/18/2018	Car Service	256.62
CF MORRIS	5/18/2018	Snacks/Beverages	6.44
CF MORRIS	5/18/2018	Fuel	12.45
CF MORRIS	5/19/2018	Airfare	469.65
CF MORRIS	5/20/2018	Hotel	167.69
CF MORRIS	5/20/2018	Parking	20.29
CF MORRIS	5/20/2018	Train	13.12
CF MORRIS	5/21/2018	Hotel	167.69
CF MORRIS	5/21/2018	Parking	20.29
CF MORRIS	5/21/2018	Dinner	24.25
CF MORRIS	5/21/2018	Internet/Online Fees	5.99
CF MORRIS	5/21/2018	Snacks/Beverages	6.71
CF MORRIS	5/22/2018	Hotel	167.69
CF MORRIS	5/22/2018	Parking	20.29
CF MORRIS	5/22/2018	Dinner	21.25
CF MORRIS	5/22/2018	Parking	2.25
CF MORRIS	5/23/2018	Hotel	167.69
CF MORRIS	5/23/2018	Parking	20.29

CF MORRIS	5/23/2018	Dinner	23.92
CF MORRIS	5/24/2018	Airfare	469.65
CF MORRIS	5/24/2018	Hotel	167.69
CF MORRIS	5/24/2018	Parking	20.29
CF MORRIS	5/24/2018	Dinner	28.73
CF MORRIS	5/25/2018	Car Rental	192.14
CF MORRIS	5/25/2018	Internet/Online Fees	10.49
CF MORRIS	5/25/2018	Fuel	23.53
CF MORRIS	5/25/2018	Snacks/Beverages	7.15
CF MORRIS	5/25/2018	Parking	1.50
CF MORRIS	5/26/2018	Airfare	469.65
CF MORRIS	5/28/2018	Internet/Online Fees	8.99
CF MORRIS	5/28/2018	Hotel	141.03
CF MORRIS	5/28/2018	Parking	20.29
CF MORRIS	5/28/2018	Snacks/Beverages	3.25
CF MORRIS	5/28/2018	Train	12.94
CF MORRIS	5/29/2018	Hotel	141.03
CF MORRIS	5/29/2018	Parking	20.29
CF MORRIS	5/29/2018	Dinner	23.92
CF MORRIS	5/29/2018	Snacks/Beverages	2.24
CF MORRIS	5/30/2018	Hotel	141.03
CF MORRIS	5/30/2018	Parking	20.29
CF MORRIS	5/30/2018	Parking	5.25
CF MORRIS	5/31/2018	Airfare	435.90
CF MORRIS	5/31/2018	Hotel	141.03
CF MORRIS	5/31/2018	Parking	20.29
CF MORRIS	6/1/2018	Car Rental	78.65
CF MORRIS	6/1/2018	Dinner	24.49
CF MORRIS	6/1/2018	Snacks/Beverages	7.15
CF MORRIS	6/1/2018	Fuel	21.12
CF MORRIS	6/2/2018	Airfare	464.96
CF MORRIS	6/3/2018	Internet/Online Fees	11.19
CF MORRIS	6/3/2018	Hotel	102.74
CF MORRIS	6/3/2018	Train	55.20
CF MORRIS	6/4/2018	Snacks/Beverages	5.29
CF MORRIS	6/4/2018	Hotel	102.74
CF MORRIS	6/4/2018	Parking	9.60
CF MORRIS	6/5/2018	Hotel	102.74
CF MORRIS	6/5/2018	Lunch	20.73
CF MORRIS	6/6/2018	Hotel	102.74
CF MORRIS	6/6/2018	Lunch	12.06
CF MORRIS	6/7/2018	Airfare	464.96
CF MORRIS	6/7/2018	Hotel	102.74
CF MORRIS	6/7/2018	Parking	16.00
CF MORRIS	6/7/2018	Lunch	21.02
CF MORRIS	6/8/2018	Internet/Online Fees	13.59
CF MORRIS	6/8/2018	Car Rental	148.79
CF MORRIS	6/8/2018	Fuel	22.88
CF MORRIS	6/8/2018	Snacks/Beverages	7.62
CF MORRIS	6/9/2018	Airfare	469.65
CF MORRIS	6/10/2018	Internet/Online Fees	5.99
CF MORRIS	6/10/2018	Hotel	114.37
CF MORRIS	6/10/2018	Train	12.94
CF MORRIS	6/10/2018	Dinner	26.11
CF MORRIS	6/10/2018	Parking	7.50
CF MORRIS	6/11/2018	Hotel	114.37
CF MORRIS	6/11/2018	Snacks/Beverages	1.87
CF MORRIS	6/11/2018	Snacks/Beverages	6.66
CF MORRIS	6/11/2018	Dinner	18.01
CF MORRIS	6/12/2018	Hotel	114.37
CF MORRIS	6/12/2018	Lunch	11.97
CF MORRIS	6/12/2018	Parking	22.50
CF MORRIS	6/13/2018	Airfare	435.90
CF MORRIS	6/13/2018	Hotel	114.37
CF MORRIS	6/13/2018	Dinner	24.64
CF MORRIS	6/13/2018	Tolls/Road Charges	28.12
CF MORRIS	6/14/2018	Hotel	114.37
CF MORRIS	6/14/2018	Dinner	9.88
CF MORRIS	6/15/2018	Internet/Online Fees	12.74
CF MORRIS	6/15/2018	Car Rental	212.22
CF MORRIS	6/15/2018	Snacks/Beverages	7.15
CF MORRIS	6/15/2018	Fuel	19.45
CF MORRIS	6/16/2018	Internet/Online Fees	5.99
CF MORRIS	6/17/2018	Airfare	435.90
CF MORRIS	6/17/2018	Internet/Online Fees	12.74
CF MORRIS	6/17/2018	Hotel	102.74
CF MORRIS	6/17/2018	Train	13.80
CF MORRIS	6/18/2018	Hotel	102.74
CF MORRIS	6/18/2018	Lunch	22.26
CF MORRIS	6/18/2018	Dinner	51.30
CF MORRIS	6/18/2018	Snacks/Beverages	5.18
CF MORRIS	6/19/2018	Hotel	102.74
CF MORRIS	6/19/2018	Dinner	16.50
CF MORRIS	6/20/2018	Hotel	102.74
CF MORRIS	6/21/2018	Airfare	435.90
CF MORRIS	6/21/2018	Hotel	102.74
CF MORRIS	6/21/2018	Parking	16.00
CF MORRIS	6/21/2018	Parking	16.00
CF MORRIS	6/22/2018	Car Rental	191.08
CF MORRIS	6/22/2018	Snacks/Beverages	6.34
CF MORRIS	6/22/2018	Fuel	18.93
CF MORRIS	6/23/2018	Airfare	637.12
CF MORRIS	6/24/2018	Internet/Online Fees	13.59

CF MORRIS	6/24/2018	Hotel	207.30
CF MORRIS	6/24/2018	Train	15.75
CF MORRIS	6/24/2018	Dinner	11.02
CF MORRIS	6/25/2018	Hotel	207.30
CF MORRIS	6/25/2018	Parking	55.42
CF MORRIS	6/25/2018	Lunch	23.62
CF MORRIS	6/26/2018	Hotel	207.30
CF MORRIS	6/26/2018	Lunch	13.90
CF MORRIS	6/27/2018	Airfare	464.96
CF MORRIS	6/27/2018	Hotel	207.30
CF MORRIS	6/27/2018	Dinner	11.85
CF MORRIS	6/27/2018	Parking	9.00
CF MORRIS	6/28/2018	Hotel	207.30
CF MORRIS	6/28/2018	Dinner	12.25
CF MORRIS	6/28/2018	Parking	9.00
CF MORRIS	6/29/2018	Airfare	585.92
CF MORRIS	6/29/2018	Internet/Online Fees	14.39
CF MORRIS	6/29/2018	Airfare	(375.66)
CF MORRIS	6/29/2018	Car Rental	395.53
CF MORRIS	6/29/2018	Internet/Online Fees	6.39
CF MORRIS	6/29/2018	Snacks/Beverages	9.26
CF MORRIS	6/29/2018	Fuel	26.39
CF MORRIS	7/2/2018	Taxi	77.25
CF MORRIS	7/2/2018	Internet/Online Fees	3.99
CF MORRIS	7/2/2018	Breakfast	11.18
CF MORRIS	7/2/2018	Breakfast	8.04
CF MORRIS	7/2/2018	Car Service	217.80
CF MORRIS	7/3/2018	Car Service	217.80
CF MORRIS	7/5/2018	Airfare	523.08
CF MORRIS	7/8/2018	Internet/Online Fees	12.59
CF MORRIS	7/8/2018	Hotel	212.99
CF MORRIS	7/8/2018	Train	15.75
CF MORRIS	7/9/2018	Hotel	212.99
CF MORRIS	7/9/2018	Airline Fees	10.08
CF MORRIS	7/9/2018	Dinner	12.91
CF MORRIS	7/9/2018	Snacks/Beverages	6.28
CF MORRIS	7/10/2018	Hotel	212.99
CF MORRIS	7/10/2018	Dinner	11.95
CF MORRIS	7/11/2018	Hotel	212.99
CF MORRIS	7/11/2018	Lunch	21.92
CF MORRIS	7/12/2018	Airfare	525.78
CF MORRIS	7/12/2018	Hotel	212.99
CF MORRIS	7/12/2018	Lunch	14.89
CF MORRIS	7/13/2018	Internet/Online Fees	16.19
CF MORRIS	7/13/2018	Internet/Online Fees	7.19
CF MORRIS	7/13/2018	Car Rental	362.28
CF MORRIS	7/13/2018	Snacks/Beverages	9.26
CF MORRIS	7/13/2018	Fuel	35.95
CF MORRIS	7/13/2018	Parking	10.80
CF MORRIS	7/13/2018	Parking	1.80
CF MORRIS	7/14/2018	Hotel Tax	225.00
CF MORRIS	7/15/2018	Airfare	468.96
CF MORRIS	7/16/2018	Internet/Online Fees	14.39
CF MORRIS	7/16/2018	Hotel	191.88
CF MORRIS	7/16/2018	Parking	86.60
CF MORRIS	7/16/2018	Train	13.80
CF MORRIS	7/16/2018	Lunch	20.21
CF MORRIS	7/16/2018	Parking	8.00
CF MORRIS	7/17/2018	Hotel	191.88
CF MORRIS	7/17/2018	Dinner	29.54
CF MORRIS	7/17/2018	Parking	8.00
CF MORRIS	7/18/2018	Hotel	191.88
CF MORRIS	7/18/2018	Dinner	10.54
CF MORRIS	7/18/2018	Parking	8.00
CF MORRIS	7/19/2018	Hotel	191.88
CF MORRIS	7/19/2018	Dinner	13.43
CF MORRIS	7/19/2018	Parking	8.00
CF MORRIS	7/20/2018	Airfare	468.96
CF MORRIS	7/20/2018	Car Rental	252.92
CF MORRIS	7/20/2018	Snacks/Beverages	16.88
CF MORRIS	7/20/2018	Fuel	21.06
CF MORRIS	7/21/2018	Hotel	(200.00)
CF MORRIS	7/21/2018	Airfare	410.34
CF MORRIS	7/22/2018	Parking	7.00
CF MORRIS	7/23/2018	Internet/Online Fees	8.39
CF MORRIS	7/23/2018	Hotel	134.32
CF MORRIS	7/23/2018	Parking	75.77
CF MORRIS	7/23/2018	Lunch	22.25
CF MORRIS	7/24/2018	Airfare	413.84
CF MORRIS	7/24/2018	Hotel	134.32
CF MORRIS	7/24/2018	Internet/Online Fees	5.59
CF MORRIS	7/24/2018	Dinner	9.22
CF MORRIS	7/24/2018	Snacks/Beverages	4.93
CF MORRIS	7/25/2018	Hotel	134.32
CF MORRIS	7/25/2018	Dinner	7.91
CF MORRIS	7/25/2018	Parking	1.40
CF MORRIS	7/26/2018	Hotel	134.32
CF MORRIS	7/26/2018	Dinner	9.46
CF MORRIS	7/27/2018	Internet/Online Fees	12.59
CF MORRIS	7/27/2018	Car Rental	198.31
CF MORRIS	7/27/2018	Snacks/Beverages	5.85
CF MORRIS	7/27/2018	Fuel	13.41
CF MORRIS	7/27/2018	Parking	1.40

CF MORRIS	7/28/2018	Dinner	11.37
CF MORRIS	7/29/2018	Airline Fees	2.80
CF MORRIS	7/29/2018	Airfare	297.10
CF MORRIS	7/29/2018	Airline Fees	5.60
CF MORRIS	7/30/2018	Internet/Online Fees	8.99
CF MORRIS	7/30/2018	Hotel	76.25
CF MORRIS	7/30/2018	Lunch	12.08
CF MORRIS	7/31/2018	Hotel	76.25
CF MORRIS	7/31/2018	Snacks/Beverages	5.48
CF MORRIS	7/31/2018	Parking	3.00
CF MORRIS	8/1/2018	Hotel	76.25
CF MORRIS	8/1/2018	Dinner	6.30
CF MORRIS	8/2/2018	Airfare	297.10
CF MORRIS	8/2/2018	Hotel	76.25
CF MORRIS	8/2/2018	Dinner	18.43
CF MORRIS	8/3/2018	Internet/Online Fees	8.99
CF MORRIS	8/3/2018	Car Rental	105.11
CF MORRIS	8/3/2018	Snacks/Beverages	2.83
CF MORRIS	8/3/2018	Fuel	9.34
CF MORRIS	8/3/2018	Parking	19.50
CF MORRIS	8/4/2018	Airline Fees	2.80
CF MORRIS	8/4/2018	Internet/Online Fees	3.99
CF MORRIS	8/5/2018	Airfare	342.20
CF MORRIS	8/6/2018	Snacks/Beverages	6.03
CF MORRIS	8/6/2018	Dinner	5.07
CF MORRIS	8/6/2018	Internet/Online Fees	11.99
CF MORRIS	8/6/2018	Parking	108.25
CF MORRIS	8/7/2018	Lunch	35.43
CF MORRIS	8/8/2018	Dinner	9.76
CF MORRIS	8/9/2018	Dinner	12.09
CF MORRIS	8/9/2018	Airfare	594.20
CF MORRIS	8/10/2018	Car Rental	205.87
CF MORRIS	8/10/2018	Car Service	247.24
CF MORRIS	8/10/2018	Car Service	231.99
CF MORRIS	8/10/2018	Car Service	282.39
CF MORRIS	8/10/2018	Car Service	264.74
CF MORRIS	8/10/2018	Snacks/Beverages	12.01
CF MORRIS	8/10/2018	Dinner	13.70
CF MORRIS	8/10/2018	Internet/Online Fees	18.99
CF MORRIS	8/10/2018	Fuel	10.20
CF MORRIS	8/11/2018	Lunch	13.57
CF MORRIS	8/11/2018	Hotel	210.98
CF MORRIS	8/11/2018	Hotel	210.98
CF MORRIS	8/11/2018	Hotel	210.98
CF MORRIS	8/11/2018	Hotel	210.98
CF MORRIS	8/11/2018	Airfare	594.20
CF MORRIS	8/11/2018	Parking	12.00
CF MORRIS	8/12/2018	Internet/Online Fees	17.99
CF MORRIS	8/13/2018	Snacks/Beverages	2.97
CF MORRIS	8/13/2018	Dinner	12.34
CF MORRIS	8/13/2018	Parking	2.00
CF MORRIS	8/14/2018	Dinner	19.91
CF MORRIS	8/14/2018	Parking	4.00
CF MORRIS	8/15/2018	Dinner	10.59
CF MORRIS	8/16/2018	Airfare	594.20
CF MORRIS	8/17/2018	Car Rental	280.24
CF MORRIS	8/17/2018	Snacks/Beverages	8.03
CF MORRIS	8/17/2018	Dinner	8.98
CF MORRIS	8/17/2018	Fuel	21.74
CF MORRIS	8/18/2018	Hotel	163.96
CF MORRIS	8/18/2018	Hotel	163.96
CF MORRIS	8/18/2018	Hotel	163.96
CF MORRIS	8/18/2018	Hotel	163.96
CF MORRIS	8/18/2018	Parking	108.25
CF MORRIS	8/18/2018	Dinner	28.82
CF MORRIS	8/18/2018	Snacks/Beverages	4.84
Total			54,025.68

EXHIBIT C

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re	:	Chapter 11
LOCKWOOD HOLDINGS, INC, <i>et al.</i> ¹	:	Case No. 18-30197 (DRJ)
Debtors.	:	(Jointly Administered)
	:	
	:	

**ORDER GRANTING FIRST AND FINAL
FEE APPLICATION OF IMPERIAL CAPITAL, LLC FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon the First and Final Fee Application of Imperial Capital for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses (the “Application”);² and the Court having jurisdiction over the Application pursuant to 28 U.S.C. §§ 157 and 1334; and the Application being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that good and sufficient notice of the Application has been given and no other or further notice is required; and the Court having determined that the relief requested in the Application is in the best interests of the Debtors, their estates and their creditors; and good and sufficient cause appearing therefor, it is hereby

ORDERED as follows:

1. The Application is **GRANTED** on a final basis as set forth herein.
2. Final compensation and reimbursement of expenses to Imperial is hereby allowed and approved in the aggregate amount of \$1,209,375.00 in fees and \$54,025.68 in expenses for the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Lockwood Holdings, Inc. (9726); LH Aviation, LLC (6984); Piping Components, Inc. (0197); Lockwood International, Inc. (8597); LMG Manufacturing, Inc. (9468); Lockwood Enterprises, Inc. (6504); and 7807 Eagle Lane, LLC (7382).

² Capitalized terms not otherwise defined herein have the meanings given to them in the Application.

Application Period.

3. The Debtors are authorized and directed to pay to Imperial the sum of \$909,375.00 in fees and \$14,025.68 in expenses, representing unpaid fees and expenses incurred during the Application Period.

2. The Debtors are hereby authorized to take such actions as may be necessary to implement the relief granted by this Order.

3. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

Signed:_____, 2018

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE